

*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 16 September 2019 (the “**Prospectus**”) issued by TBK & Sons Holdings Limited (the “**Company**”).*

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Prospective investors of the Offer Shares should note that the Joint Bookrunners (for themselves and on behalf of the Public Offer Underwriter(s)) shall have the right, at their absolute discretion, upon giving a written notice to the Company to terminate the Public Offer Underwriting Agreement if any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — The Public Offer Underwriting Agreement — Grounds for termination” in the Prospectus occur prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Monday, 30 September 2019).

TBK & Sons Holdings Limited
(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Number of Offer Shares : 250,000,000 Shares
Number of Public Offer Shares : 25,000,000 Shares
Number of Placing Shares : 225,000,000 Shares
Final Offer Price : HK\$0.5 per Offer Share, excluding
brokerage of 1%, SFC transaction levy
of 0.0027% and Stock Exchange
trading fee of 0.005%
Nominal value : HK\$0.01 per Share
Stock code : 1960

Sole Sponsor



紅日資本有限公司
RED SUN CAPITAL LIMITED

Joint Bookrunners and Joint Lead Managers



馬有成投資有限公司
Excellent Success Investments Limited



Lego Securities Limited
力高證券有限公司



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ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS